



AdvantX – Custom Reporting Tools

Basic Analyzer (BA):

- Point and click to select fields
- Specify the order in which they should appear
- Customize color, font, size, alignment and width of any field
- Sort or count on fields
- Assign user-friendly names to each field for better display
- Save individual settings for each field or define standard settings
- Choose from a wide variety of filters
- Filter data to include one or more business units
- Search on exact matches or perform "fuzzy" searches
- Save your filters for easy re-use
- Preview your data in grid format
- Show the "behind the scenes" SQL used to extract the data
- Save your "raw" data to a delimited text file or XML or CSV for use with third party applications like Microsoft Excel
- Export report data in numerous supported formats like Word, Excel, text, etc...

Advanced Analyzer (AA):

- Includes all features of Basic Analyzer
- Crystal Reports must be purchased in addition to AA.
- Harnesses the full power of Crystal Reports. We actually embed the Crystal designer in our 'Report Layout' tab
- Retrieves the data and allows drag and dropping of fields onto Crystal template
- Customize each aspect of the report's appearance, extends beyond the customization allowed in Basic Analyzer
- Utilize Crystal's more advanced features such as adding a custom logo to your report, adding custom groups and sorts, making use of formulas and other calculations, incorporating charting, etc.

Crystal Reports:

Crystal can do all of the same functions as Advanced Analyzer. However, you must have intimate knowledge of the AdvantX database structure. The benefit of using Advanced Analyzer is that it abstracts the database and data retrieval from the user and allows them to focus on the generation of the report output.

Technically savvy users/developers will want AA. The general user community should be steered toward BA.

Note: the data currently available for analysis with BA or AA includes Registration, Scheduling, Billing, & Case. We do NOT have any data available for any of the other modules.